



## Budget Planner

Start by filling in your monthly expenses and the annual will automatically be calculated.

Date:

HOME	Monthly	Annual
Rent or Mortgage		
Electricity		
Gas		
Water		
Sewer		
Garbage		
Home phone		
Cell phone		
Cable/Satellite		
Internet		
Insurance		
Property taxes		
Other		
<b>Subtotal</b>		

JOB/EDUCATION	Monthly	Annual
Occupational/License Fees		
Text Books		
Tuition		
Dues/Certifications		
Other		
<b>Subtotal</b>		

LOANS	Monthly	Annual
Credit Card Payments		
Installment Loan Payments		
Student Loans		
Other		
<b>Subtotal</b>		

TRANSPORTATION	Monthly	Annual
Auto Loans		
Insurance		
Gasoline		
Repairs and Maintenance		
Other		
<b>Subtotal</b>		

FOOD & BEVERAGE	Monthly	Annual
Groceries		
Lunches (School/Work)		
Alcoholic Beverages		
Snacks (work, convenience stores, vending)		
Cigarettes, Tobacco Products		
<b>Subtotal</b>		

HEALTH	Monthly	Annual
Life & Disability Insurance Premiums		
Medical, RX, Dental & Vision Insurance Premiums		
Prescriptions		
Other pharmacy items		
Co-pays & deductible payments		
Gym/health club dues		
Other health items		
<b>Subtotal</b>		

FAMILY	Monthly	Annual
Child Care		
Child Support/Alimony		
School Expenses (i.e., books, sports, clubs, etc.)		
Children's Allowances		
Other		
<b>Subtotal</b>		

SELF-CARE	Monthly	Annual
Clothing		
Haircuts		
Laundry/Dry Cleaning		
Manicure/Pedicure		
Other		
<b>Subtotal</b>		

PETS	Monthly	Annual
Food		
Other supplies		
Veterinarian		
Medications		
Other		
<b>Subtotal</b>		

ENTERTAINMENT & VACATIONS	Monthly	Annual
Dining out		
Movies		
Sports/Concerts/Plays		
Club Dues		
Video Streaming (Netflix, Hulu, Amazon, etc.)		
Vacations		
Other		
<b>Subtotal</b>		

GIFTS AND DONATIONS	Monthly	Annual
Gifts and Cards (avg. for holidays, birthdays)		
Religious Tithes		
Charitable Contributions		
<b>Subtotal</b>		

SAVINGS	Monthly	Annual
Savings		
401k		
IRAs		
Other		
<b>Subtotal</b>		

**TOTAL EXPENSES** \_\_\_\_\_

We recommend using this form on a monthly basis to help you with your budgeting needs.